



Deregistration Request

To Process the Request: Fax (403) 261-7523

1. Account Information (Please ensure that each item is completed or the deregistration cannot be executed.)

Annuitant Surname

Olympia Trust Account

Annuitant First Name

S.I.N.

Address

City Province Postal Code

2. Deregistration Details

A. Check One Only

- full Deregistration
- \$ _____ Partial – Gross (amount will be REDUCED by withholding tax)
- \$ _____ Partial – Net (amount required AFTER withholding tax has been taken off)

B. Delivery Instructions

- Mail
- Pick-up
- EFT (Electronic Funds Transfer) Please complete the attached Pre-Authorized Debit/Credit/Refund Agreement Form

Withholding Taxes	Withholding Taxes (Quebec Residents)	Fees
< \$5,000 = 10% Tax	< \$5,000 = 21% Tax	Partial Deregistration
\$5,001 - \$15,000 = 20% Tax	\$5,001 - \$15,000 = 26% Tax	\$25 (+ Applicable Taxes)
> \$15,000 = 30% Tax	> \$15,000 = 31% Tax	Full Deregistration
		\$125 (+Applicable Taxes)

3. Authorization

I am NOT a non-resident of Canada for the purposes of the Income Tax Act (Canada) or any treaty or convention that Canada may have with another country. I undertake to advise Olympia Trust Company if my status as a Canadian taxpayer and resident changes.

X
Annuitant's Signature

Date

2200, 125 – 9th Avenue SE, Calgary, AB T2G 0P6 (403) 770-0001 Toll Free 1-877-565-0001

Privacy Notice

At Olympia Trust Company, we take privacy seriously. In providing services to you, we receive non-public, personal information about you. We receive this information through transactions we perform for you and may also receive information about you by virtue of your transactions with affiliates of Olympia Trust Company or other parties. Olympia Trust Company is committed to respecting and protecting the confidentiality of your personal information and the safeguarding of all personal information entrusted to us. We have prepared a Privacy Policy to tell you more about how we protect your personal information. It is available on our website at www.olympiatrust.com.

