



SOLICITOR'S CERTIFICATE OF DISCLOSURE & UNDERTAKING REGARDING ARMS-LENGTH MORTGAGES

2200, 125 - 9th Ave. S.E., Calgary, AB T26 0P6
Telephone: (403) 770-0001 Fax: (403) 261-7523

I, _____, of the firm of _____, practicing in the City of _____, Province of _____, acknowledge that my services have been retained by: (please initial box if applicable and complete)

- checkbox the mortgagor, namely _____ and
checkbox I have disclosed to the lender/investor that I do not represent him/her and cannot protect his/her interests in connection with this transaction and
checkbox I have advised the lender/investor to seek independent legal advice, in accordance with the Rules of Professional Conduct of the Law Society of this province;

checkbox the lender/investor, namely _____

checkbox both the mortgagor and the lender/investor named above;

to prepare and register a _____ mortgage on the following property: _____ in favour of Olympia Trust Company, as Trustee for RRSP/RRIF # _____

checkbox I have no interest, direct or indirect, in the mortgage or the property.

I understand that Olympia Trust Company ("Olympia"), will upon receipt of a duly executed "Mortgage Direction and Undertaking" from the lender/investor, advance funds to me, in trust, from the lender/investor's Self-Directed Plan.

I undertake to hold these funds in escrow until registration on the appropriate Land Title Register of a valid and enforceable _____ mortgage on the property described above.

I further undertake to provide Olympia with a copy of the mortgage, duly registered, within 30 days of the advance of the funds to the mortgagor.

I acknowledge that this Certificate of Disclosure and Undertaking is a requirement of Olympia intended for the sole use and benefit of the lender/investor and further declare that I am not acting for Olympia, that I am not taking instructions from Olympia and that Olympia has no obligation towards me or the mortgagor in connection with this transaction.

If the transaction contemplated is not completed, I undertake to return the funds to Olympia, for deposit in the lender/investor Self-directed Account.

Signed this _____ day of _____, _____ Solicitor's Signature

I have read the foregoing and I am satisfied with its content. I understand that this certificate is required by Olympia for my benefit only and that Olympia makes no representation as to the veracity and/or accuracy of its content nor has any obligation to make any verification or investigation in this regard.

Signed this _____ day of _____, _____ Annuitant or Holder Signature

Witness

Annuitant or Holder (Printed)

THE ABOVE, SOLICITORS CERTIFICATE OF DISCLOSURE & UNDERTAKING HAS NOT BEEN COMPLETED AS NO LAWYER IS WORKING ON MY BEHALF.

Annuitant or Holder Signature