



Olympia Trust Company is pleased to offer Arms-Length Mortgages as an asset of your Olympia Trust Self Directed Registered account.

General Information:

- Olympia Trust Company does not accept Non-Arms Length and all mortgages must be registered on title. Any existing mortgages that are being funded or transferred to your account must be current.
- Registration for the mortgage is: Olympia Trust Company in trust for (Client Name) (Client Account number), 1810, 125 – 9th Avenue SE, Calgary, AB T2G 0P6.
- If the property is located in British Columbia the registration must include Olympia Trust Company's extra-provincial number A50545. A Declaration of Trust is also required. This may be obtained from our office.

Funds will be advanced within 48 hours following receipt of fully completed documents. The documents required are:

- Copy of Mortgage (the mortgage must include interest rate, maturity date and payment amount with a minimum of one payment annually.)
- Valuation of Property (Tax assessment for the current year **or** Purchase/Sale Agreement if the property was sold within the last year and the transaction was arms-length **or** appraisal dated within the last six months)
- Information Statement as to amount outstanding on prior encumbrances.
- Mortgage Direction & Undertaking
- Solicitor's Certificate of Disclosure & Undertaking
- Current copy of title

Please confirm with your lawyer that the mortgage investment is Arms-Length.

If you require any additional information, please contact:

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