



**SECURITYHOLDER  
ACCOUNT UPDATE/ INQUIRY FORM**

**5. OTHER/COMMENTS/INQUIRY**

**6. SIGNATURE OF OWNER(S)**

**Important**

If signer is someone other than the owner as per section 2, please provide proof of appointment (*see appendix for further information*)

|  |  |
|--|--|
| Signature of Owner(s) or Legal Representative(s)                                   | Signature of Owner(s) or Legal Representative(s) |
| Telephone Number(s) of Owner(s) or Legal Representative(s)<br>Area Code (        ) | Date   |

**APPENDIX – PROOF OF APPOINTMENT**

**GENERAL POWER OF ATTORNEY:** Attach notarized or bank certified copy of General Power of Attorney dated within 6 (six) months. If not dated within 6 (six) months, the attorney is requested to certify and date thereon, in his/her capacity as attorney, that “the document is still in full force and effect and the grantor is still alive”.

**ESTATE:** Attach notarized or bank certified copy of Last Will and Testament / Letters Probate and Proof of Death.

**CORPORATION:** Attach certified copy of Corporate or Board Resolution which must list the names and titles of the individuals authorized to sign on behalf of the Company/Corporation and must include sample signatures of such individuals. The resolution must also be dated within 6 (six) months and be under corporate seal.

**TRUST:** Attach notarized or bank certified copy of Trust Agreement. If none, it must be indicated in section 5 that no Trust Agreement exists.

**PARTNERSHIP:** Attach a notarized or bank certified copy of Partnership Agreement listing persons authorized to sign on behalf of the Partnership.

**MINOR:** Attach a notarized or bank certified copy of Birth Certificate (*Signature of only one (1) parent is required in Section 6*)

**NAME CHANGE (Maiden to Married):** Attach certified copy of Marriage Certificate

**Privacy Notice**

Olympia Trust Company is committed to protecting individuals' personal information. Non-public personal information collected is used to administer accounts and to better serve investors' and clients' needs.